

Windy Hill Prospect

Sweetwater County, Wyoming Robert L. Bayless, Producer LLC

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Available for Purchase

19,142 net/gross acres

Federal Leasehold

Expiration 2028

Over-pressured Basin Centered Gas with Liquids

Major pipelines in area

Multiple Fox Hills, Lewis and Almond Sandstones

TVDs of 12,000 to 15,000 feet

Recent BP ~ 4000' Lateral in Almond testing 10 MMCFD

Recent BP ~ 4000' Lateral in Lewis will make 500 MBO

DEAL:

\$250/acre deliver 81.5% NRI-Buyer to drill on leasehold within 5 years or re-assign to Bayless.